

HIGHER EDUCATION STUDENT ASSISTANCE AUTHORITY

AGENDA

February 24, 2011

Call to Order and Public Meetings Act Statement

1. Resolution 03:11 – Resolution Authorizing the Execution and Delivery of a Third Supplemental Indenture of Trust By and Between the Higher Education Student Assistance Authority (the “Authority) and Wells Fargo Bank, National Association (the Trustee), to Amend the First Supplemental Indenture Which Supplements the Indenture of Trust, Dated as of January 1, 2010, Between the Authority and the Trustee and Other Matters in Connection Therewith
2. Adjournment